



Tyumen region – territory of development

2014



Tyumen region - first in Siberia!

Population - 1 million 420 thousand people



Tyumen region on the world map



The area is 160.1 thousand square kilometers



Transport infrastructure

There is an international airport «Roshino» which is under a process of modernization and reconstruction at the moment



Trans-Siberian railway and federal automobile roads pass through the region



Such spheres as pipeline transport, air and river communications are highly developed. Rivers of Ob and Irtysh basin with developed port infrastructure provide an outlet to the North sea route





Gross regional product

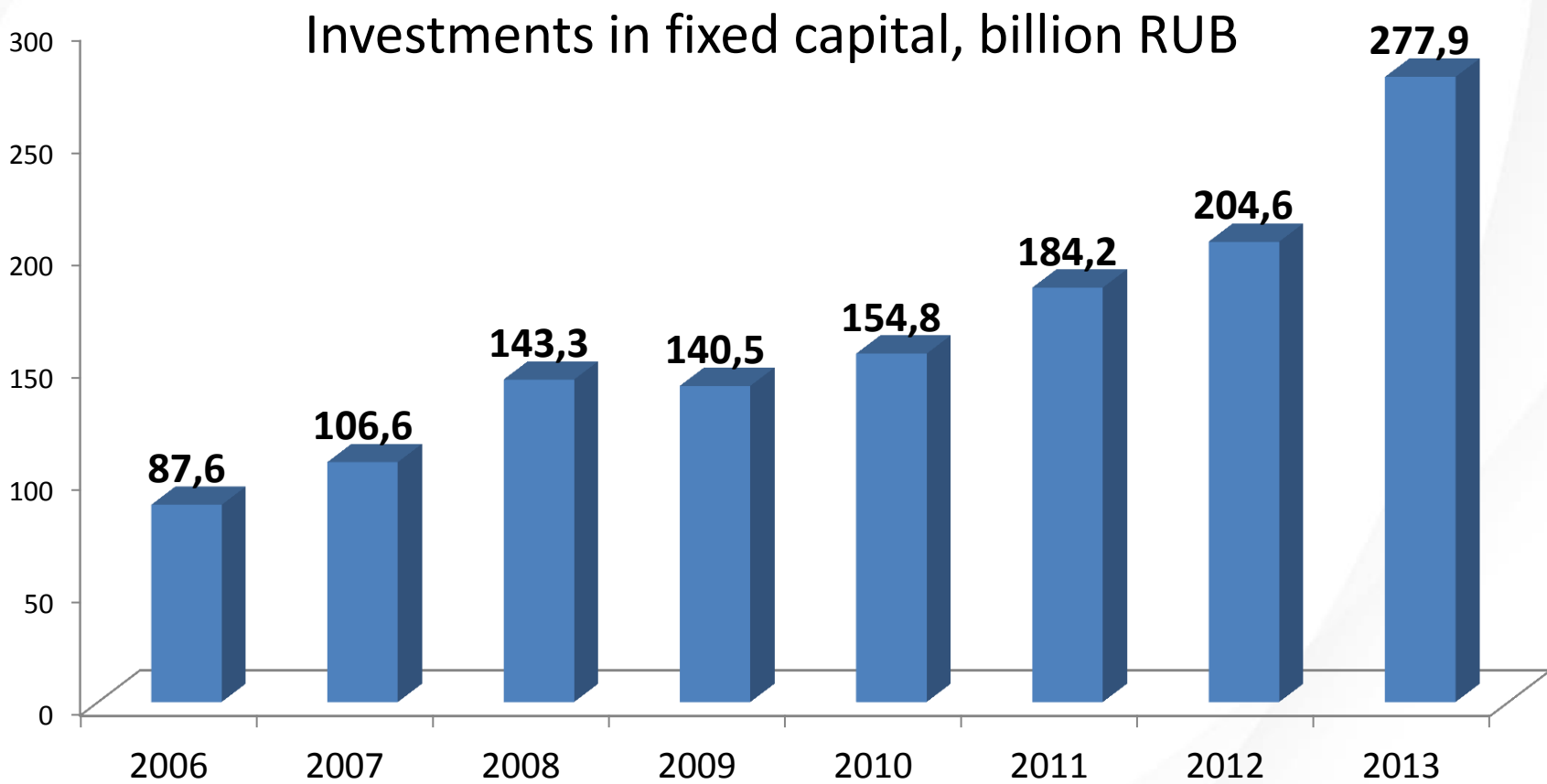
Economy of the region has multilateral structure. Such sectors as **industry, transport, trade, agriculture** take the largest specific weight in GRP.

GRP, billion RUB





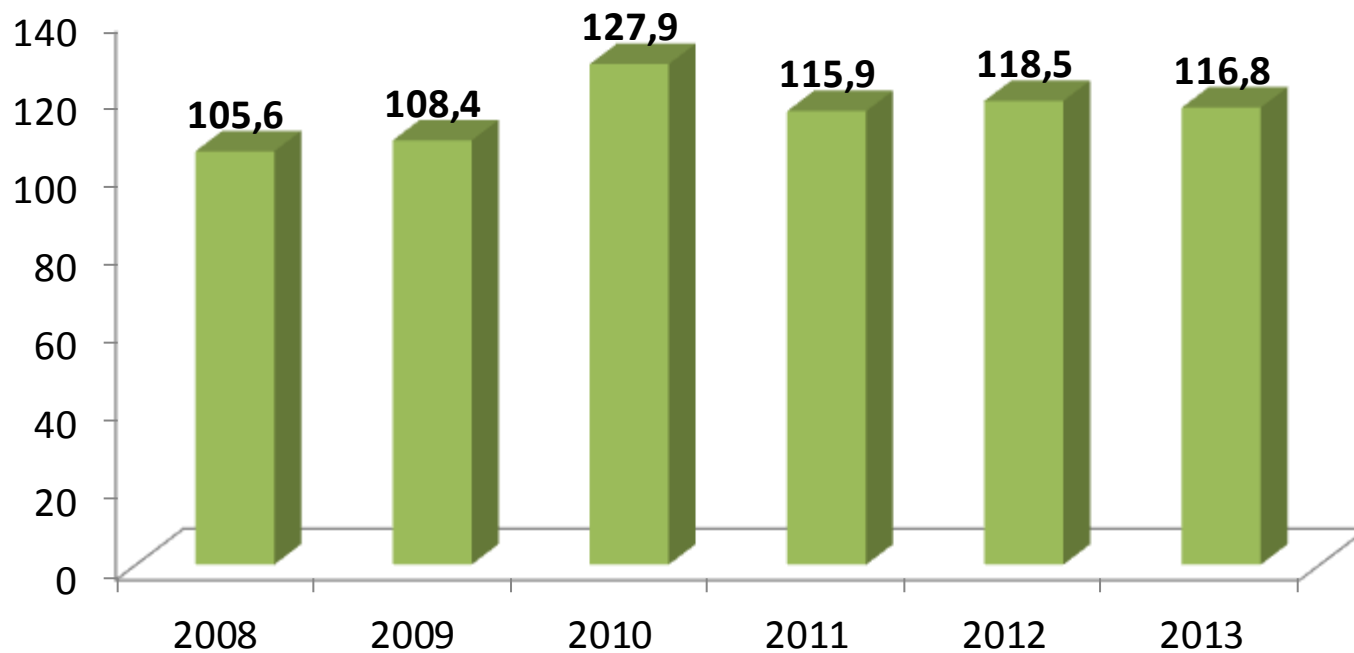
Investments in fixed capital



Investments in fixed capital are 28% from GRP (2012)



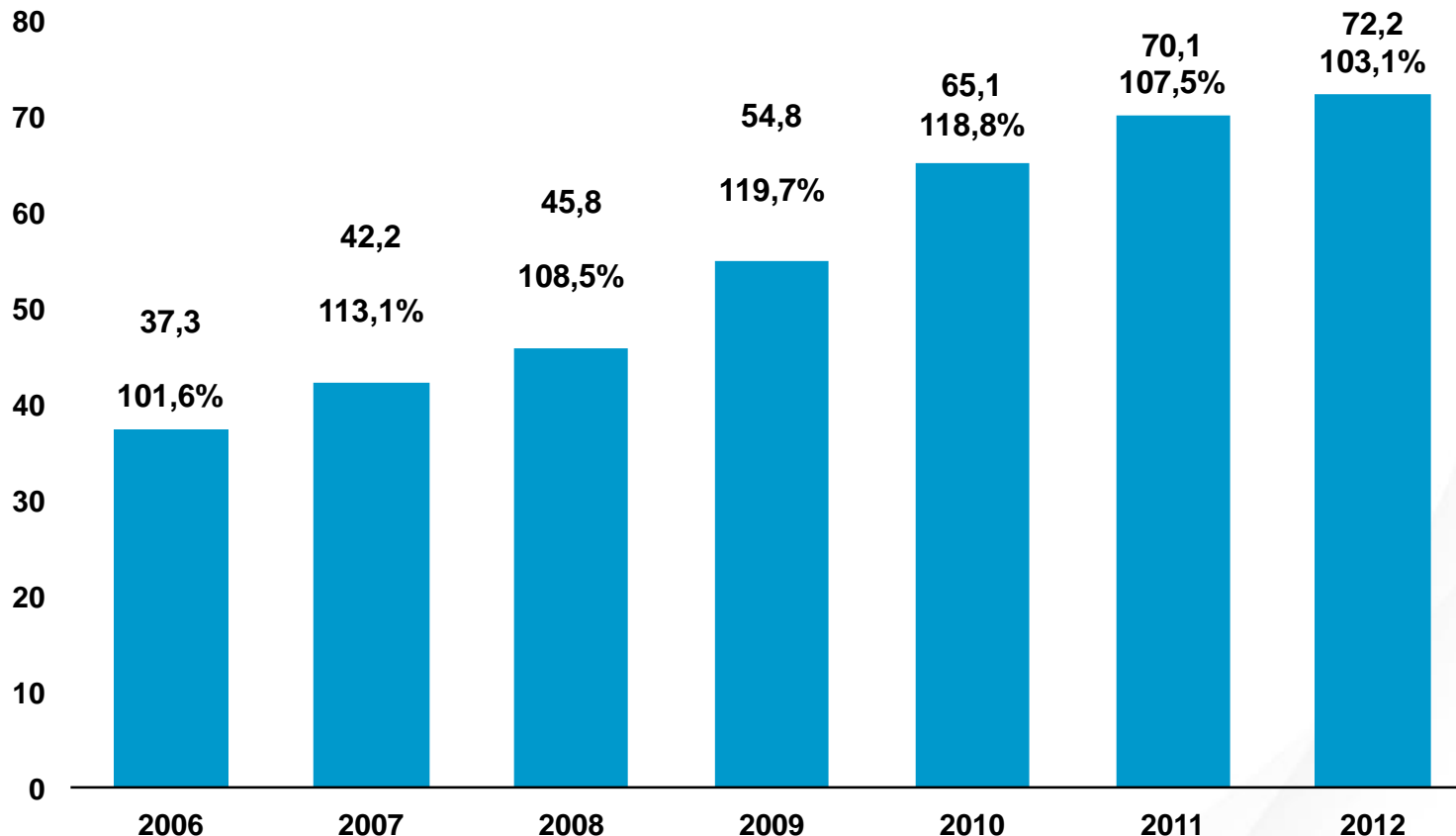
Industrial production index



Industrial production index has doubles since 2006 to 2012



Trends in number of small and medium-sized enterprises, thousand units (According to Tyumenstat)



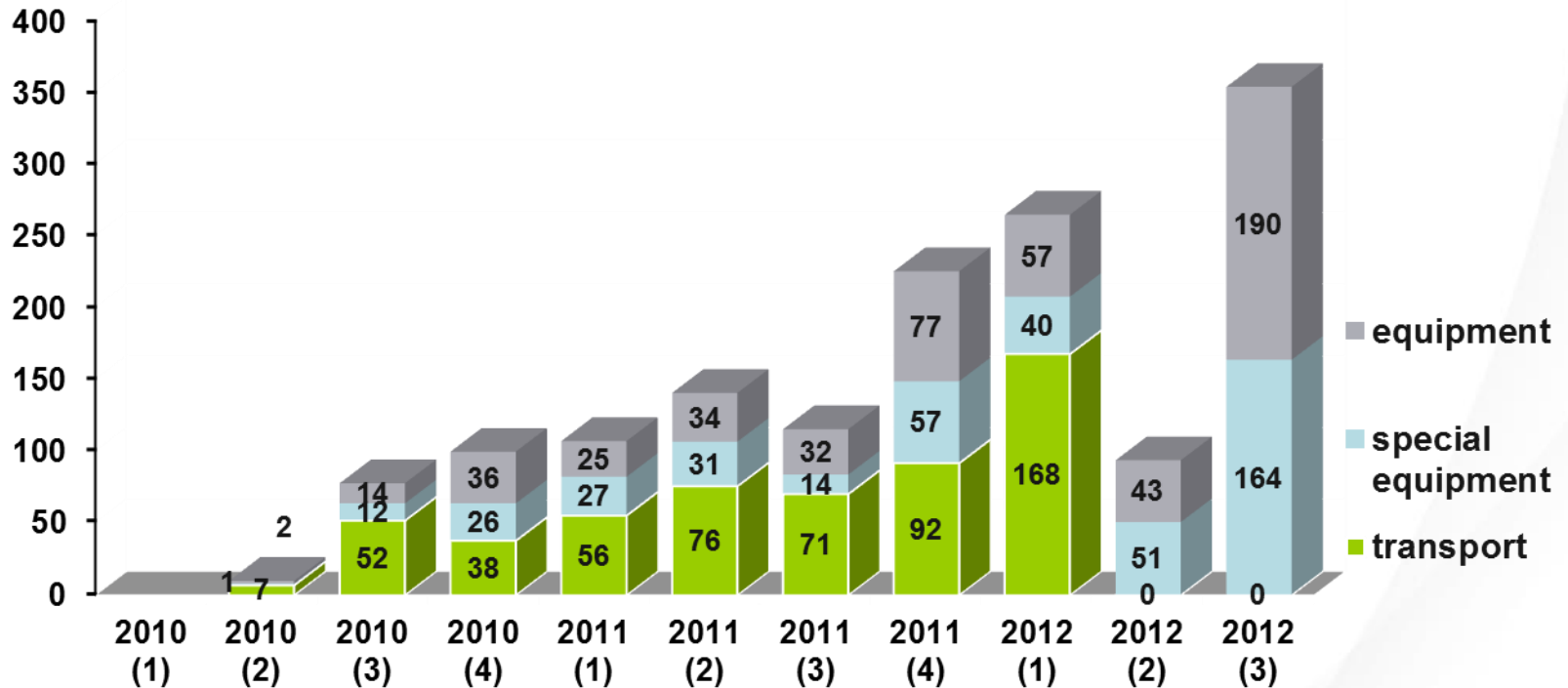
According to Tyumenstat:

The increasing number of small and medium-sized enterprises in 2009 was 119.7%, in 2010 - 118.8%, in 2011 - 107.5%, in 2012 - 103.1%. Compared with 2006, the number of small and medium-sized enterprises has doubled.



The state support of small and medium enterprises in the sphere of industrial production

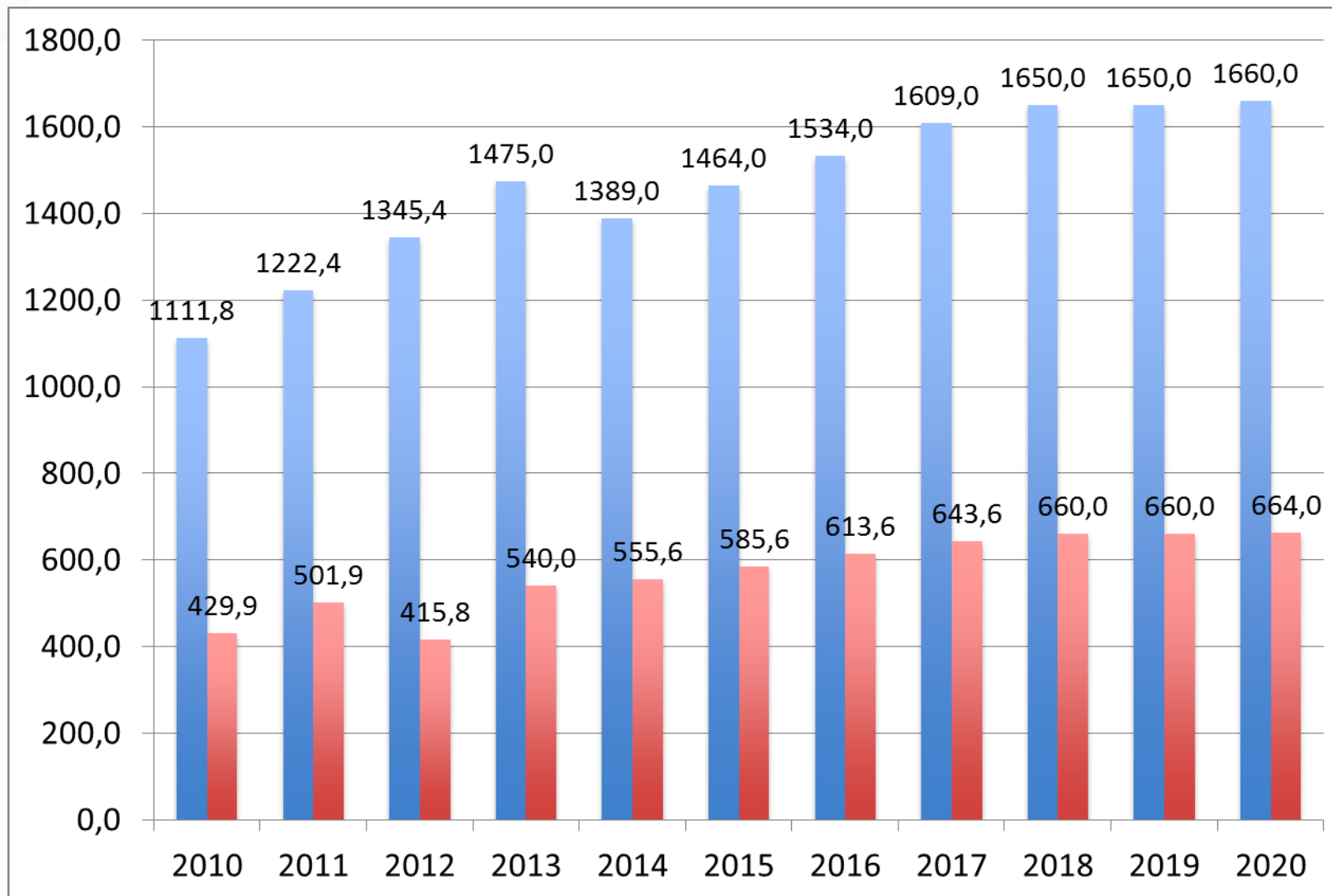
The number of pieces of equipment leased by small and medium-sized businesses



The number of the equipment purchased by business entities under lease equipment in 2010 - 2012 is more than 2,000 units, valued at more than 5 billion RUB.

Over 2 years more than 3,000 highly skilled jobs have been created in the only form of support given (co-financed by Ministry of Economic Development)

Housing construction in Tyumen region, thousand sq.meters





State support of investors

The priority of government support - subsidies for the purchase of new equipment and loans for the construction of new production facilities

Reduction of the regional share of profit taxes by 4%;

Reduction of a property tax rate for organisations;

Land and transport taxes benefits;

Reimbursement of some expenses aimed at infrastructure and engineering development;

Allocation of land and other objects of real property which are in municipal ownership;

Subsidies of the first installment of leasing equipment (up to 50% of equipment cost) and % of lease payments, as well as % of loans (2/3 of the refinancing rate);

Financial support of investors in the Tyumen region

List of investment projects generated by the Fund
"Investment Agency of Tyumen region"

227 projects of small and medium-sized businesses
worth up to 300 million RUB

List of investment projects generated by the
Department of Investment Policy

60 major projects worth more than 300 million RUB.

Fund

"Investment Agency of Tyumen region"

Investment loans

Microfinance Fund of the Tyumen region

Microloans

Support on the forms prescribed
for small and medium businesses

Resolution of the Government of
the Tyumen region number 99-p of 01.04.2008

Support from the municipal budget through grants from
the Fund co-financing on the basis of investment agreements
between the authorized body,
a municipality and the investor

Resolution of the Government of the Tyumen region number 114-p from 08.04.2013

Long-term investment agreement under which
holders of investment projects
of the Tyumen region receive tax benefits of regional taxes

Resolution of the Administration of
the Tyumen region from 17.01.2005 N 2-pc

Financing projects
through the MSP Bank - 12.5%
(structure Vnesheconombank)

Support on the forms established for
industrial and timber companies
Resolution of the Government of
the Tyumen region number 105-p of 07.05.2007,
№ 180-p of 14.05.2012

**There are 287 projects with total amount of investments 1 trillion 246 billion 617 million 640 thousand RUB
Total number of jobs for ongoing projects – 33 816**



9 reasons why the Tyumen region is the best place for your business

1. Central location in Russia at the crossroads major trade routes.
2. Good transport infrastructure.
3. High level of human capital.
4. A variety of tax and financial incentives.
5. Steady growth in key industries.
6. Developed research centers and a high concentration of research clusters.
7. Strong performance in the Russian rankings and assessments of international organizations.
8. High standard of living for employees of non-resident.
9. Professional support and maintenance of the organization and business development.



Foreign companies operating in the region



HALLIBURTON



schattdecor



Plan to operate in Tyumen region in the near future:



Schlumberger





Opening of new industrial facilities in Tyumen region in 2013 – first half of 2014

**As the result, around 4 000 new vacant
jobs will be available after opening of
these production facilities in Tyumen
region**



«Antipinskij oil processing plant» LLC

working since 29th January 2014

One start-up complex of the third project of the oil processing plant

Investments needed for the third project – 56,9 billion RUB

Total investments – around 140 billion RUB
1100 employees working at the moment

After completion of the project around 2600 employees will be working

Receiving state support

State support

Receiving exemptions on property tax





«All-round redevelopment of the Tobolsk industrial complex»

Tobolsk, working since 15th October 2013

1. Production of propylene by dehydrogenation of propane and polypropylene. Total capacity of the complex - 500 thousand tons

Total investments – 62,4 billion RUB

Employees – 463

2. Redevelopment of the NGL processing plant with total capacity over 5,8 million tons per year

Total investments – 13,4 billion RUB

Employees - 174

3. Construction of the product pipeline on the Yuzhno-Balikinski gas treatment plant - «Tobolsk-Neftehim»

Total investments - 22,7 billion RUB

State support

According to the investment agreement the company is receiving exemptions on profits tax from 2007 to 2017



Receiving state support



«UGMK-Steel» LLC

working since July 24th 2013

Metallurgical plant for production
of rolled sheet steel in Tyumen
Total investments – 21,29 billion RUB
Employees – 1046

State support

As a part of a co-financing program the
additional substation is built with
support of the investment fund and the
regional budget

The company also received exemptions
on property and profits taxes.

Receiving state support





«Knauf Insulation» LLC

Production of energy-efficient
heat-insulation materials

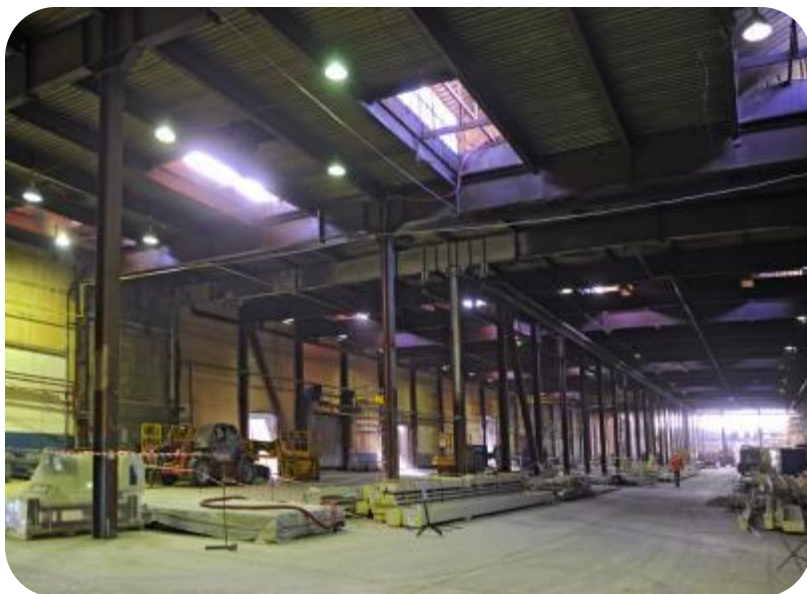
Total investments – 3 billion RUB

Employees – 200

State support

The company is receiving exemptions on
property tax since 2013

Receiving state support





«Baker Hughes»

working since 22 January 2014

Production of oil submersible cables
(1st project)

Total investments –2 billion RUB
Employees - 150

State support

The company is receiving exemptions on
property tax since 2013

Receiving state support





«Tyumen plywood plant» LLC

2nd stage is working since July 30th 2013
the 3rd stage is under construction (2014-2015)

Production of large-sized plywood

Total investments – 1,2 billion RUB

Employees:

At the moment– 633,

After building the 3rd project – 725

Total investments (including the 3rd project) –
around 1,7 billion RUB

State support

The company is receiving exemptions on
property tax since 2009

The company also received a state grant on
funding part of its capital costs

Receiving state support





«Schattdecor»

Production of decorative materials
(melamine film) for furniture

Total investments – 1,0 billion RUB

Employees – 100

State support

The company is receiving exemptions on
property tax since 2013



Receiving state support





«Koltso corporation» JSC

working since 20th December 2013

Construction of a production complex for thermal insulating multi-layer sandwich panels and wall panels

Total investments – 800 million RUB

Employees – 130

Receiving state support





«Era-98» LLC

Fish-processing and
fish breeding plants in Tyumen region

Total investments – 800 million RUB

Employees – 192

Building two plants in Sladkovski region 2
(fish-processing and
fish breeding)

Total investments- 300 million RUB

Employees - 105

working since 17th October 2013

New fish breeding complex with total capacity of 500 million RUB is developing at the moment

The company received a state grant on funding part of its capital costs

Receiving state support

Purpose: making a closed-loop – fish breeding – fish-processing – sales and distribution





«Dynaenergetics Siberia» LLC

Production of perforated shaped charges
and detonating cords
(Nizhnetavdinski region)

Total investments – 720 million RUB
Employees – 120

State support

The company is receiving exemptions on
property tax since 2013

Receiving state support





«Fatum» JSC

working since August 27th 2013

Factory of bakery products

State support

Total investments – 0,64 billion RUB

The company received a state grant on funding part of it's capital costs

Employees – 268

Receiving state support





«Polyplastic group»

Production of polymer pipelines and fittings for gas and water distribution networks, heating networks using the already working «SIBGAZAPPARAT» plant.

The company claimed to get a state grant on funding costs on purchasing equipment

Receiving state support

Total investments – 0,60 billion RUB

Employees – 200





«MC Bauchemie» LLC

Production of mortar
and different concrete admixtures
in Tyumen region

Total investments – 0,415 billion RUB
Employees – 60

State support

The company is going to receive state support
by getting exemptions on property tax

Receiving state support





«GMS Group» JSC

working since October 2nd 2013

Setting up a production
of tank equipment
using the already working
«Sibneftemash» plant

Total investments – 300 million RUB

Employees - 150

State support

The company received a state grant on funding part of its capital costs, as well as the promotion of the company's products in the fuel and energy market

Receiving state support





«Mostostroi-11» JSC

1. Building a metal ware plant in TF «Mostootryad-36» plant with total capacity of 8 thousand tons of metalwork products per year

Total investments – 145 million RUB

Employees – 120

2. Setting up a concrete goods production in TF «Mostootryad-36» plant

Total investments – 167 million RUB

Employees – 70

**The company claimed to get a state grant
on funding costs on purchasing
equipment**

Receiving state support





«Zagros» LLC

working since August 30th 2013

A wood-sawing complex and
production of pallets
(Tumashovo village)

The company received a state grant on funding
part of its capital costs

Total investments – around 120,4 million RUB

Employees – 30

Receiving state support





NEW INVESTMENT PROJECTS





Project “Zapsibneftehim”, Tobolsk

West Siberian complex for deep processing of hydrocarbon raw materials in polyolefins with capacity of 2.0 million tons per year with offsite facilities (OOO " West Siberian Petrochemical Plant ")

Capital expenditures – more than 270 billion RUB

Jobs – more than 1500.

Government of the Tyumen region is working on state support in the form of tax incentives and administrative support





Construction of the plant for the production of synthetic oil from natural gas

Investments – 80 billion RUB

Employees – 300



Considering the issue of state support in the form of tax benefits, as well as administrative support



Production of mineral fertilizers

Construction of the plant for the production of mineral fertilizers in Tobolsk

Investments - more than 60 billion RUB

Employees – 1500

Considering the issue of state support in the form of tax benefits, as well as administrative support





Bitumen plant

Project of bitumen plant in Tyumen

Investments - 1,3 – 1,5 billion RUB

Employees - 90



Considering the issue of state support in the form of tax benefits, as well as administrative support



Construction of the 2nd stage of the plant Baker Hughes

The company Baker Hughes plans to develop the 2nd phase of the plant for the production of submersible power cable in Tyumen

Investments - 1 billion RUB

Employees - 50



Considering the issue of state support in the form of tax benefits, as well as administrative support



The 2nd stage of the plant Dina Energetics

The company Dina Energetics is going to develop the 2nd phase of the plant of punch shaped charges and special detonating cords in Nizhnetavdinskiy district.

Investments - 500 million RUB

Employees - 50



Considering the issue of state support



Ceramic bricks plant

The project of construction a ceramic bricks plant in Ishim city.

Total investments – 350 million RUB

Employees –100.



The state support was provided in the form of subsidies, as well as administrative support



NEW PROJECTS IN AGRICULTURE

The task of the new projects in the field of agriculture:

Creation of a closed cycle - primary production of agricultural products and its deep redistribution to create a modern production with high added value and increase the investment attractiveness of the region's agro-industrial complex



Pigs Farm, "Siberian Agrarian Group" JSC Nizhnetavdinskiy district

Investor

"Siberian Agrarian Group" JSC

Project Summary

The investment project for the construction of the pig farm "Tyumen" in the Nizhnetavdinskiy district

The total cost of the project

6 billion RUB

Project

2013-2016 years

implementation period

The phases of the project:

- 1. Construction of the two farms 4800 sows – 2015 year**
- 2. Construction of slaughtering – 2016 year**

Employees - 500



Considering the issue of state support in the form of subsidies, as well as administrative support



Deep processing of wheat "Siberian lysine" "Plemzavod Jubileiniy" JSC, Ishimskiy district

Investor	JSC "Plemzavod Jubileiniy"
Project Summary	Investment project to build a plant for deep processing of wheat in the amino acid lysine 98.5%
The total cost of the project	3,8 billion RUB
Project implementation period	2013-2016 years
Characteristics of the economic entity	The volume of production - the investor of the project provides a systematic annual supply of at least 120,000 tons of feed grain and wheat. Food production: lysine, feed additives, gluten, citric acid, fructose (GFS), the crystalline glucose, glucose syrup, starch.
The effectiveness of the project	Employees - 200

Government support for the project in the form of tax benefits and subsidies, as well as administrative support

Effect: creating an effective recycling surplus grain import-profitable product - Lysine





Expansion of the production company Danone in Yalutorovske



French company Danone, specializing in the production of dairy products in Russia will build one of the largest manufacturers of dairy products in the Tyumen region. It will be the second largest milk processing company of Danone in Russia.

Total investment in the project will amount to 2.8 billion RUB.

Employees - 100.

Updated platform will increase capacity by 40% and amount to 1,000 tons of milk a day.

The increase in production capacity from 500 tons to 1,000 tons per day of demand growth in the volume and quality of raw materials purchased in the region.

Effect: the creation of milk processing in highly profitable products, enabling the creation of a large number of dairy farms in the region



Construction of the greenhouse complex Tyumen district

JSC «TK Tyumen Agro»

Project Summary

Investment project of building the greenhouse complex (11ha) producing fruits and vegetables indoors.

The total cost of the project

2,2 billion rubles

Project implementation period

2013-2014 years

Implementation Stage

Re-registration of title documents for the land, to obtain technical conditions for gasification and electrification object

The effectiveness of the project

Employees - more than 183



Considering the issue of state support in the form of tax benefits and subsidies, as well as administrative support



Manufacture of malt Zavodoukovsk

Investor	JSC " Osnova Holding"
Project Summary	Investment project to build a plant for the production of malt handling up to 60,000 tonnes of barley a year
The total cost of the project	1.090 billion rubles
Project implementation period	2014-2016 years
The effectiveness of the project	Employees - more than 150.

Considering the issue of state support in the form of tax benefits and subsidies, as well as administrative support

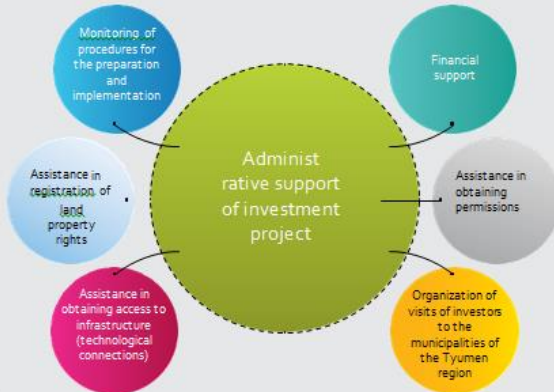
Effect: creating an effective recycling surplus of barley in a highly profitable product import substitution - malt



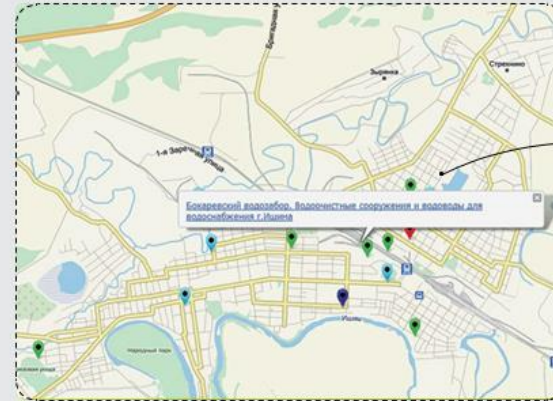
Administrative support of investment projects

Support of investors

Administrative support of investment project



Support of investors



Map of infrastructure units

Presence and perspective of creation of transport, energetic and infrastructure units (example: Ishim)

- ATK
- ZKH
- Selskiy
- TSC
- Zemelnaya uchastki

More information: <http://www.tyumen-region.ru/mar>

More than 200

Infrastructure sites for investors!

Example:
Location of the site, Tyumen region, Tyumen district, Bogandinskiy village

— borders of the site

Full list of sites:
www.tyumen-region.ru

реестр площадок в муниципальных образованиях для реализации инвестиционных проектов



Description of the site:

Square	31 ha
Permitted use	Site for industrial manufacturing
Category	Settlements
Access roads	Paved road, 100 m from the site. The cost of construction of access roads - 1200 RUB
Electricity	1 km to the south of the site is the 110/10 kV. Fee - 6000 RUB
Gas	At 0,5 km to the east of the site. Fee - 4100 RUB. pipeline (1100 RUB. + lowering station 3000 thousand RUB.)
Water	No
Additional information	Estimated annual rent for the land - 1 916.02 thousand RUB. The redemption price land - 2 274, 036 thousand RUB. The plot is put on cadastral registration

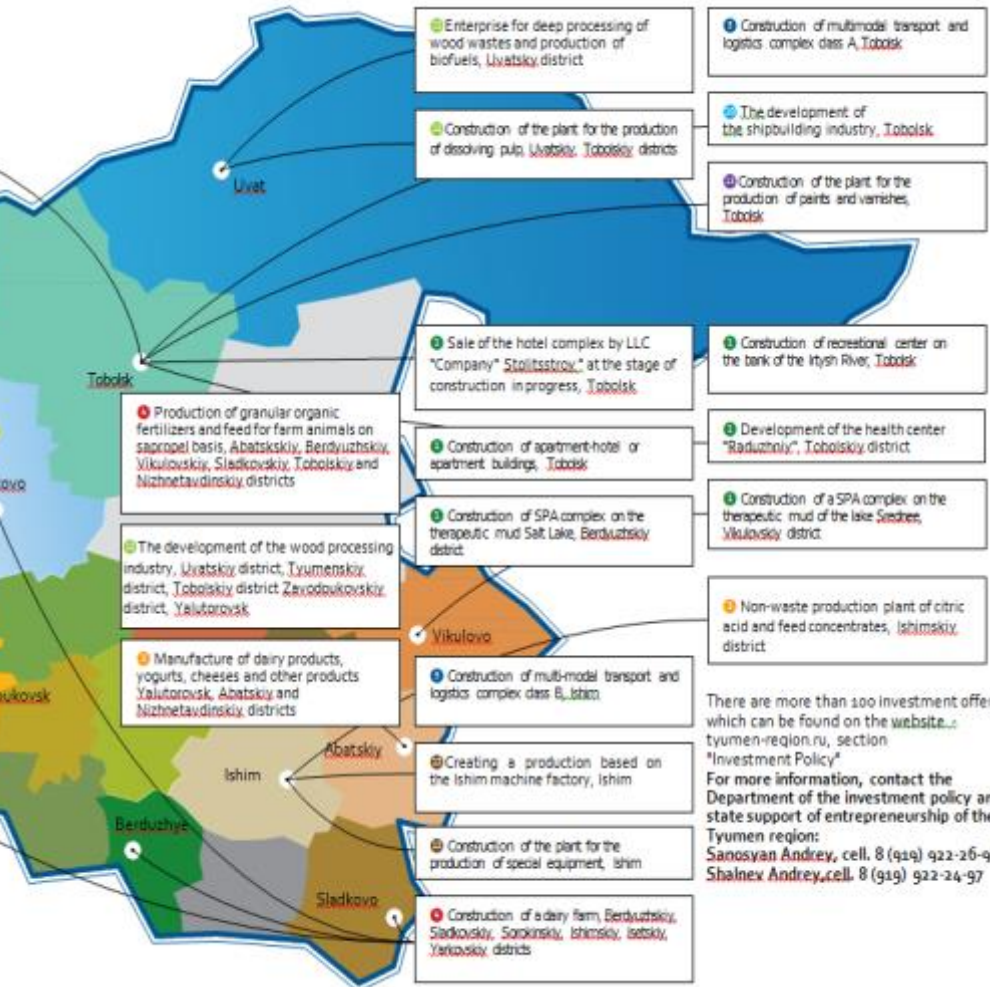


Investment Offers

- 1 Creation of SPA complex, Tyumenskiy district
- 2 Construction of an international expozone, Tyumen
- 3 Production of mixed vegetables and wild plants of deep processing, Uporovskiy, Tyumenskiy, Yarkovskiy, Yalutorovskiy, Zavodoukovskiy, Nizhnetavdinskiy districts
- 4 Organization of production of smoked sausages, Tyumenskiy district
- 5 Construction breweries known world by the manufacturer of premium beer, Tyumenskiy district
- 6 Production of high-quality chocolate products, premium Yalutorovsk, Tyumenskiy district
- 7 Production of oats and oat flakes, Yalutorovsk
- 8 Production of drinking bottled water, soft drinks, juices, mineral water, Yalutorovskiy, Tyumenskiy, and Yarkovskiy districts
- 9 Production of canned vegetables and fruits, Tyumenskiy district
- 10 The organization of production and processing of live, chilled, frozen fish, Tyumenskiy district

- 11 Production of polymeric materials, Tobolsk, Tyumen, Yalutorovsk
- 12 Construction of the plant for the production of crop protection chemicals, Nizhnetavdinskiy district, Tyumenskiy district, Yalutorovsk
- 13 Construction of the plant for the production of plastics, Tyumenskiy district, village Litseva
- 14 Construction of roadside service in the Tyumen region
- 15 Construction of multi-modal transport and logistic complex class A, Tyumen
- 16 Construction of a logistic complex, Tyumenskiy district
- 17 Production of medicines on the basis of a going concern "Ugra-farm" in Tyumen
- 18 Construction of the plant for the production of roiled roofing, Tyumenskiy district
- 19 Construction of the plant for processing potatoes, Zavodoukovskiy district, Uporovskiy district, Yalutorovsk
- 20 Hotel construction, Yalutorovsk
- 21 Creation of ethanol production on the basis of the former distillery plant "Zavodoukovskiy," Padun, Zavodoukovskiy district

- 22 Construction of the plant for the production of technical iodine-based hydro resin, Tobolskiy district, Cherkashinskoye field
- 23 Construction of the plant for the production of flat glass, Tyumen, Tyumenskiy district, Nizhnetavdinskiy district
- 24 Development of the field titanium-zirconium placers, Nizhnetavdinskiy district
- 25 Construction of growing and processing of poultry plant, Golyshtanovskiy, Jurginskiy, Yalutorovskiy, Berdushchskiy, Srdkovskiy districts, Zavodoukovskiy
- 26 Construction of growing and processing turkey meat plant, Zavodoukovskiy, Golyshtanovskiy district



- 27 Enterprise for deep processing of wood wastes and production of biofuels, Uvatskiy district
- 28 Construction of the plant for the production of dissolving pulp, Uvatskiy, Tobolskiy districts
- 29 Construction of multimodal transport and logistic complex class A, Tobolsk
- 30 The development of the shipbuilding industry, Tobolsk
- 31 Construction of the plant for the production of paints and varishes, Tobolsk
- 32 Sale of the hotel complex by LLC "Company" Stalitskiy," at the stage of construction in progress, Tobolsk
- 33 Construction of recreational center on the bank of the Irtysh River, Tobolsk
- 34 Production of granular organic fertilizers and feed for farm animals on sapropel basis, Abatskiy, Berdushchskiy, Vikulovskiy, Sladkovskiy, Tobolskiy and Nizhnetavdinskiy districts
- 35 Construction of apartment-hotel or apartment buildings, Tobolsk
- 36 Development of the health center "Raduzhnyi", Tobolskiy district
- 37 Construction of SPA complex on the therapeutic mud Salt Lake, Berdushchskiy district
- 38 Construction of a SPA complex on the therapeutic mud of the lake Srednee, Vikulovskiy district
- 39 Non-waste production plant of citric acid and feed concentrates, Ishimskiy district
- 40 Construction of multi-modal transport and logistic complex class B, Ishim
- 41 Creating a production based on the Ishim machine factory, Ishim
- 42 Construction of the plant for the production of special equipment, Ishim
- 43 Construction of a dairy farm, Berdushchskiy, Srdkovskiy, Sorokinskiy, Ishimskiy, Isetskoye, Yarkovskiy districts

There are more than 100 investment offers, which can be found on the website... tyumen-region.ru, section "Investment Policy"
 For more information, contact the Department of the investment policy and state support of entrepreneurship of the Tyumen region:
 Sanosyan Andrey, cell. 8 (919) 922-26-98
 Shalnev Andrey, cell. 8 (919) 922-24-97



The Government of the Tyumen region

45, Volodarskogo str, Tyumen

www.admtyumen.ru

Department of Investment Policy and State Support of Enterprising of Tyumen Region

24, Respubliki str, Tyumen

tel.: +7 (3452) 25 65 06, 29 65 13

www.tyumen-region.ru